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| AFFIN HOLDINGS BERHAD **ANNOUNCEMENT ON ACHIEVEMENT OF**  **HEADLINE KEY PERFORMANCE INDICATORS ("KPIs")**  **FOR THE YEAR ENDED 31 DECEMBER 2013 AND HEADLINE KPIs**  **FOR THE YEAR ENDING 31 DECEMBER 2014** |

AFFIN Holdings Berhad ("the Company") or (“AHB”) would like to announce its achievement of Headline Key Performance Indicators ("KPIs") for the year ended 31 December 2013 as compared to the Headline KPIs for 2013 and the Headline KPIs for the year ending 31 December 2014 as follows:-

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|  | **Headline KPIs for 2013** | **Announced on**  **21 February 2013** | **Achieved for the**  **year ended**  **31 December 2013** | **Favourable**  **Variance** |
| 1. | After Tax Return on Equity (ROE) | 10.1% | 10.5% | 0.4% |
| 2. | After Tax Return on Assets (ROA) | 1.1% | 1.1% | - |
| 3. | Gross Impaired Loan Ratio | 2.20% | 1.98% | 0.22% |
| 4. | Earnings Per Share (EPS) | 42.08 sen | 43.49 sen | 1.41 sen |

The Group has achieved all its announced Headline KPIs for the financial year ended 31 December 2013.

Headline KPIs for the year ending 31 December 2014

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|  | **Headline KPIs for 2014** |  |
| 1. | After Tax Return on Equity (ROE) | 9.2% |
| 2. | After Tax Return on Assets (ROA) | 1.1% |
| 3. | Gross Impaired Loan Ratio | 1.84% |
| 4. | Earnings Per Share (EPS) | 36.0 sen |

The Headline KPIs on ROE and EPS for the financial year ending 31 December 2014 are lower as compared to the ROE and EPS achieved for the financial year ended 31 December 2013, mainly due to the dilutive effect of the projected enlarged capital base to fund the proposed acquisition of HwangDBS Investment Bank Berhad and other financial services businesses from HwangDBS (Malaysia) Berhad. The said proposed acquisition is projected to be completed by the second quarter of 2014.

The Headline KPIs for the financial year 2014 have been agreed by the Board and management of the Company as part of the broader KPI framework that the Company has in place, as prescribed under the GLC Transformation program and is disclosed on a voluntary basis.

It should be noted that the Headline KPIs are targets or aspirations set by the Company as a transparent performance management practice. These Headline KPIs shall not be construed as forecasts, projections or estimates of the Company or representations of any future performance, occurrence or matter as the Headlines are merely a set of targets/aspirations of future performance aligned to the Company's strategy.

The Headline KPIs have been developed based on the Group’s strategic plan and on the assumption that there will be no significant changes in the prevailing economic and political conditions, present legislation and government regulations, that the business of the Group will continue to grow as projected and the amount of non-performing loans, provision for loan loss and financing and recoveries will not vary significantly from the amount projected.

This announcement is dated 26 February 2014.