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| AFFIN HOLDINGS BERHAD **ANNOUNCEMENT ON ACHIEVEMENT OF**  **HEADLINE KEY PERFORMANCE INDICATORS ("KPIs")**  **FOR THE YEAR ENDED 31 DECEMBER 2014 AND HEADLINE KPIs**  **FOR THE YEAR ENDING 31 DECEMBER 2015** |

AFFIN Holdings Berhad ("the Company") or (“AHB”) would like to announce its achievement of Headline Key Performance Indicators ("KPIs") for the year ended 31 December 2014 as compared to the Headline KPIs for 2014 and the Headline KPIs for the year ending 31 December 2015 as follows:-

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|  | **Headline KPIs for 2014** | **Announced on**  **26 February 2014** | **Achieved for the**  **year ended**  **31 December 2014** | **% of achievement of Headline KPIs** |
| 1. | After Tax Return on Equity (ROE) | 9.2% | 8.4% | 91.3% |
| 2. | After Tax Return on Assets (ROA) | 1.1% | 1.0% | 90.9% |
| 3. | Gross Impaired Loan Ratio | 1.84% | 1.82% | 101.1% |
| 4. | Earnings Per Share (EPS) | 36.00 sen | 35.25 sen | 97.9% |

For the year ended 31 December 2014, the Group has only achieved its Headline KPIs on Gross Impaired Loan Ratio but not the KPIs on ROE, ROA and EPS. The Group reported a lower net profit for the year under review mainly due to the unbudgeted allowance for losses on one major impaired loan account, integration costs incurred in relation to the merger of the investment banking group as well as lower net interest income due to margin compression despite the 9.6% increase in loan base during the year.

Headline KPIs for the year ending 31 December 2015

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|  | **Headline KPIs for 2015** |  |
| 1. | After Tax Return on Equity (ROE) | 8.0% |
| 2. | After Tax Return on Assets (ROA) | 0.9% |
| 3. | Gross Impaired Loan Ratio | 1.64% |
| 4. | Earnings Per Share (EPS) | 33.00 sen |

The Headline KPIs for the financial year 2015 have been agreed by the Board and management of the Company as part of the broader KPI framework that the Company has in place, as prescribed under the GLC Transformation program and is disclosed on a voluntary basis.

It should be noted that the Headline KPIs are targets or aspirations set by the Company as a transparent performance management practice. These Headline KPIs shall not be construed as forecasts, projections or estimates of the Company or representations of any future performance, occurrence or matter as the Headlines are merely a set of targets/aspirations of future performance aligned to the Company's strategy.

The Headline KPIs have been developed based on the Group’s strategic plan and on the assumption that there will be no significant changes in the prevailing economic and political conditions, present legislation and government regulations, that the business of the Group will continue to grow as projected and the amount of non-performing loans, provision for loan loss and financing and recoveries will not vary significantly from the amount projected.

This announcement is dated 26 February 2015.